



No. S1910194
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c.57

AND

IN THE MATTER OF ENERGO GOLD DRILLING CORP., CROS-MAN DIRECT UNDERGROUND LTD., EGD SERVICES LTD., BERTRAM DRILLING CORP., AND OMNITERRA INTERNATIONAL DRILLING INC.

PETITIONERS

CONSENT ORDER

(TERMINATION OF CCAA PROCEEDINGS;
DISCHARGE OF MONITOR AND CHIEF RESTRUCTURING OFFICER)

BEFORE THE HONOURABLE
MR. JUSTICE MILMAN

)
)
)

August 24, 2020

THIS COURT ORDERS AND DECLARES THAT:

1. These proceedings (the “**CCAA Proceedings**”) pursuant to the *Companies’ Creditors Arrangement Act*, RSC 1985, c. C-46 as amended (the “**CCAA**”) are hereby terminated without any other act or formality effective as of 12:00 A.M. on the date hereof (the “**CCAA Termination Date**”).

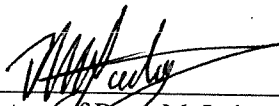
2. The Administration Charge initially granted by the Supreme Court of British Columbia (the “**Court**”) pursuant to the initial order dated September 13, 2019 in these CCAA Proceedings (the “**Initial Order**”), and subsequently affected by a further order granted by the Court on January 17, 2020 (the “**Sanction Order**”), in favour of the Monitor, legal counsel to the Monitor, the CRO, and legal counsel to the Petitioner, as security for their respective fees and disbursements incurred, is hereby terminated, released and discharged effective as of the CCAA Termination Date.

3. Effective as of the CCAA Termination Date:

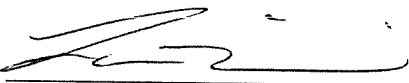
- (a) FTI Consulting Canada Inc. (the “Monitor”) shall be released and discharged from any further obligations, duties and responsibilities as Monitor pursuant to the Initial Order and the CCAA; and
- (b) Mark Berger of Portage Point Partners LLC (in his capacity as court-appointed Chief Restructuring Officer of the Petitioners, and referred to herein as the “CRO”) shall be released and discharged from any further obligations, duties and responsibilities as Chief Restructuring Officer pursuant to the Initial Order and the CCAA.

4. For greater certainty, notwithstanding the termination of these CCAA Proceedings or the discharges of the CRO and Monitor pursuant to this Order, all liability protections granted in favour of the CRO and Monitor pursuant to paragraphs 26 and 37, respectively, of the Initial Order shall continue to apply with full force and effect after the CCAA Termination Date.


THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



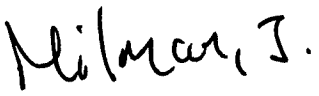
 Signature of Ryan M. Laity
 Party Lawyer for the Petitioners



 Signature of Lance Williams
 Party Lawyer for the Monitor



 Signature of Katie Mak
 Party Lawyer for Extract Advisors LLC

BY THE COURT: 

 REGISTRAR



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CONSENT ORDER

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